PURPOSE: To maintain continuity of care and maximize patient safety related to medication management, Whiting Forensic Hospital (WFH) will provide a mechanism for the reconciliation of a patient’s medications across the continuum of care.

SCOPE: All Physicians, APRNs, RNs, LPNs and Pharmacists

POLICY: WFH has medication management mechanisms in place to improve patient safety and provide efficacious treatment by avoiding medication errors related to transcription, omission, duplication of therapy, drug-drug and drug-disease interactions.

PROCEDURE:
1. At Time of Admission
   A. Verification:
      1. The Nurse at the time of admission will, to the best of his/her ability, substantiate the patient’s current medications through verification with the patient. If the patient cannot provide the information, at least one reliable source will be utilized. Reliable sources may include the most recent prescriber(s), the referring agency, Inter-Agency Patient Referral Report (W-10), family members, the dispensing pharmacy (ies) of record, and/or review of provided prescription bottles. The Nurse will complete the Admission Medication List and Verification Form (WFH-581a) and Medication List and Verification Continuation Form (WFH-581b), if needed.
         i. The patient’s name, MPI Number, location, admission date, and time will be documented.
         ii. Under “Data Source,” the Nurse will check the datasource(s) utilized in order to verify the patient’s medication regimen.
      2. In the main body of the form, the Nurse will list all medications that the patient is taking at the time of admission, including the name of the medication, the dose, the frequency and route of administration, topical site when indicated, and date and time last taken by the patient.
      3. In addition, at the time of admission, the Nurse will list all over-the-counter medications and herbal preparations, including vitamins and dietary supplements,
used by the patient, noting dose, route of administration, frequency, and date and
time last taken by the patient.

4. At a minimum, the Nurse will confer with the patient in order to verify his/her
medication regimen.

5. The prescriber will review and verify the completed medication reconciliation form
and both the RN and the prescriber will sign the medication reconciliation form.

B. Reconciliation:

1. In order to reconcile the verified medication list, the nurse will compare each verified
medication to the admission medication orders.

2. If the verified medication has been ordered by the prescriber, the nurse will place an
“x” in the “As Prescribed” column, and will place his/her initials in the last column.

3. If the verified medication has been omitted from or revised on the admission
medication orders, the nurse will place an “x” in the “Discrepancy” column, and will
place his/her initials in the last column. Any identified discrepancies will be clarified by
the prescriber (i.e., the clinical rationale for the omission or revision will be explained
in an accompanying progress note). The Nurse and prescriber’s signature (with date
and time) will confirm that they both reviewed the verified medication list and have
provided the necessary clarification.

4. The reconciliation procedures must be completed and signed by the Prescriber and
the nurse within 8 hours of the patient’s admission.

2. At Time of Transfer within WFH

A. Reconciliation:

1. In anticipation of transfer, the Nurse on the unit transferring the patient will print-
out the “Pyxis Patient Profile” and forward the Pyxis Patient Profile to the receiving
unit with the Medical Record.

2. Upon receipt of the “Pyxis Patient Profile,” the prescriber (the Psychiatrist, the
General Medical Provider, or the On-Call Physician) will review the “Pyxis Patient
Profile” before ordering medications for the patient.

3. The prescriber will attest to his/her review by providing his/her signature, printed
name, date, and time on the Pre-Transfer Pyxis Patient Profile.

4. The “Pyxis Patient Profile” will be filed in the Physician orders section of the Medical
Record preceding the corresponding orders written upon transfer.

3. At the Time of Admission from Medical Discharge Acute Care (MD/AC) or Return
From Extended Visit Hospital (EVH) The Nurse and Prescriber will follow the
verification and reconciliation procedures as described in Section I. A. (Admission)
above.
4. At the Time of Planned Outside Consultation/Planned Procedure or Direct Admission (MD/AC-EVH) to Another Facility:
   A. Patients having a consultation appointment as an outpatient will have a Consultation Form completed by the referring physician. A “Pyxis Patient Profile,” printed out by the General Medical Provider, listing all the current medications, is attached to the Consultation Form. Both of these are faxed to the Consultant’s office by the unit Head/Charge Nurse.
   B. Patients having surgical or other medical/psychiatric assessments or procedures at facilities outside WFH will have an Inter-Agency Patient Referral Report (W-10) completed by the appropriate clinician (General Medical Provider or Psychiatrist). The referring physician will ensure that this W-10 is completed prior to the day of the procedure and unit nursing staff will ensure that it is sent with the patient on the day of the procedure (a Pyxis Profile print-out may be attached).

5. At the Time of Referral to an Emergency Department
   A. A W-10 form must be provided to the Emergency Department at the time of referral.
   B. It is the responsibility of the Psychiatrist and General Medical Provider to ensure that an Inter-Agency Transfer Form (W-10) has been completed and that an accurate list of all prescribed medications at the time of referral (including name, dose, frequency and route of administration, time and date of last dose) has been included (Pyxis Profile may be attached).

6. Upon return from Planned Outside Consultation/Planned Procedure or Return from an Emergency Department, the receiving Psychiatrist, General Medical Provider, or on-call Physician will review the consultant’s findings/recommendations and note in the Progress Notes his/her plan of action in response to the recommendations.

7. Discharge/Temporary Leave or Visit to an Outside Facility Exceeding 24 Hours Duration
   A. It is the responsibility of the Psychiatrist and General Medical Provider to ensure that either a “Discharge/Aftercare Plan” form (WFH-2) or an Inter-Agency Patient Referral Report (W-10) has been completed and that an accurate list of all medications to be continued (including name, dose, frequency and route of administration, time and date of last dose) has been documented at the time of discharge or at the time of a temporary leave/visit to an outside facility that will exceed 24 hours induration.
   B. The “Discharge/Aftercare Plan” form (WFH-2) or Inter-Agency Patient Referral Report (W-10) will be provided to the recipient healthcare agency or healthcare service provider at the time of discharge or initiation of the visit.

The patient will receive a list of his/her medications upon discharge as documented on the Discharge/Aftercare Plan Form (WFH-2).