

Updated Review of Medicaid Financial Reports and Trends

January 8, 2016

- ❑ Update to October 2014 Review
- ❑ Summary of Monthly DSS Report to MAPOC
- ❑ Review of Major Medicaid Enrollment, Expenditure and Per Member Per Month Trends
- ❑ Review of Aggregate, State and Federal Medicaid Spending in CT
- ❑ Comparison to National Benchmarks

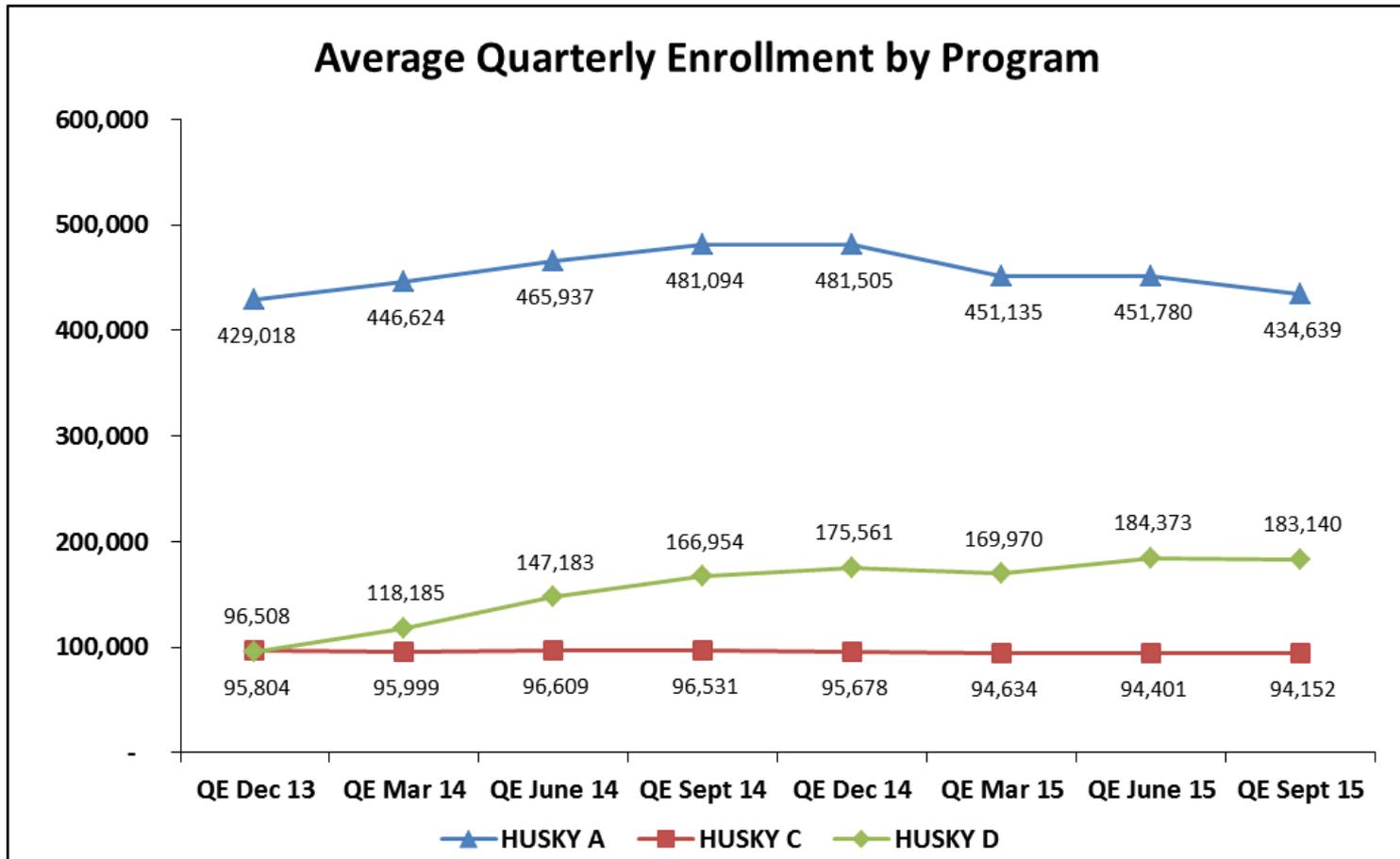
- ❑ New monthly report initiated in late SFY 2014
- ❑ Joint effort with the Office of Fiscal Analysis and the Office of Policy and Management
- ❑ Traditional category of service detail along with quarterly enrollment, expenditures, per member per month (PMPM) costs
- ❑ Data provided by HUSKY A, C and D
- ❑ HUSKY B added after the October 2014 presentation

- ❑ Represents aggregate expenditures, including both the federal and State share to promote transparency and annual comparisons
- ❑ Based upon date of payment to align with general State expenditure reporting practices
- ❑ Monthly detail provided, but higher level trends are compiled by quarter to “smooth” out monthly expenditure variances

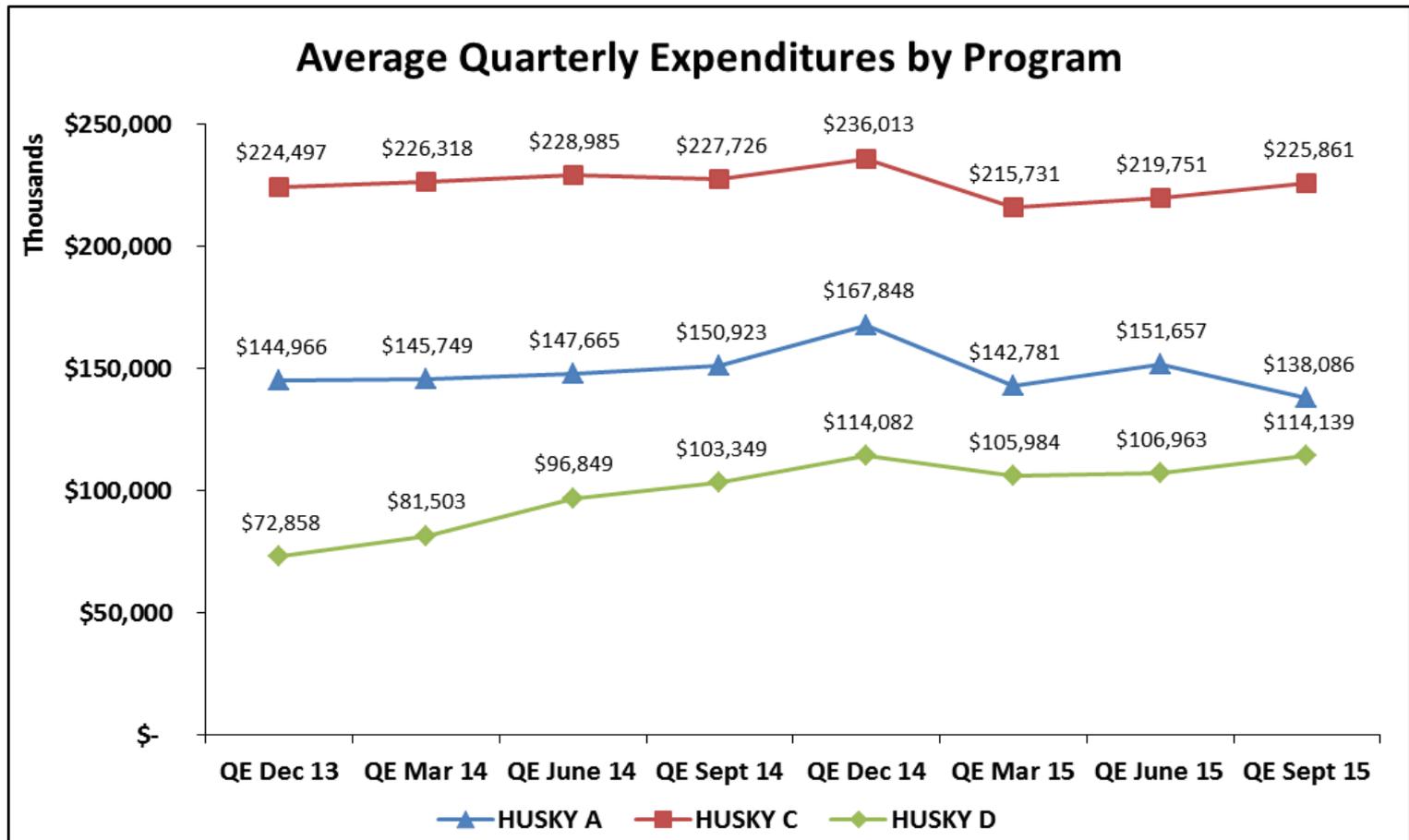
□ Category of service detail by HUSKY A, B, C, D

PROVIDER CODE	July 2015	August 2015	September 2015	October 2015	November 2015
Hospital Inpatient	28,185,955	23,241,170	25,327,248	28,152,014	23,116,602
Hospital Outpatient	30,336,372	25,693,047	28,487,796	32,893,954	27,153,663
Hospital Supplemental Payment	-	-	-	-	319,738
Hospital Retro	(52,849)	(3,372,040)	(267,464)	(1,881)	-
Physician Services	19,069,654	15,431,536	16,718,311	21,615,496	17,478,802
Physician ACA Services	2,724,764	2,158,715	2,414,986	3,196,172	2,826,630
Clinic Services	15,204,376	12,666,860	12,573,962	17,746,958	14,869,945
Dental Services	14,148,867	12,455,581	11,070,390	14,532,123	12,460,237
Vision Care Services	2,089,077	1,959,607	2,030,909	2,505,806	1,901,426
Family Planning	-	-	-	-	-
Other Practitioner	5,928,655	4,815,408	4,788,366	6,273,848	5,292,074
Other Practitioner ACA Services	253,006	206,173	238,532	316,548	276,128
Pharmacy	39,772,351	32,988,473	34,387,550	42,809,779	35,357,173
Medicare Part D - Premium	-	-	-	-	-
Medicaid Drug Rebates	(22,727,212)	(3,889,949)	(32,441,228)	(32,264,670)	(2,809,258)
Lab & X-Ray	1,743,833	(59,976)	1,523,636	1,725,110	1,663,320
Alcohol & Drug Services	252,194	144,585	150,886	203,261	132,413

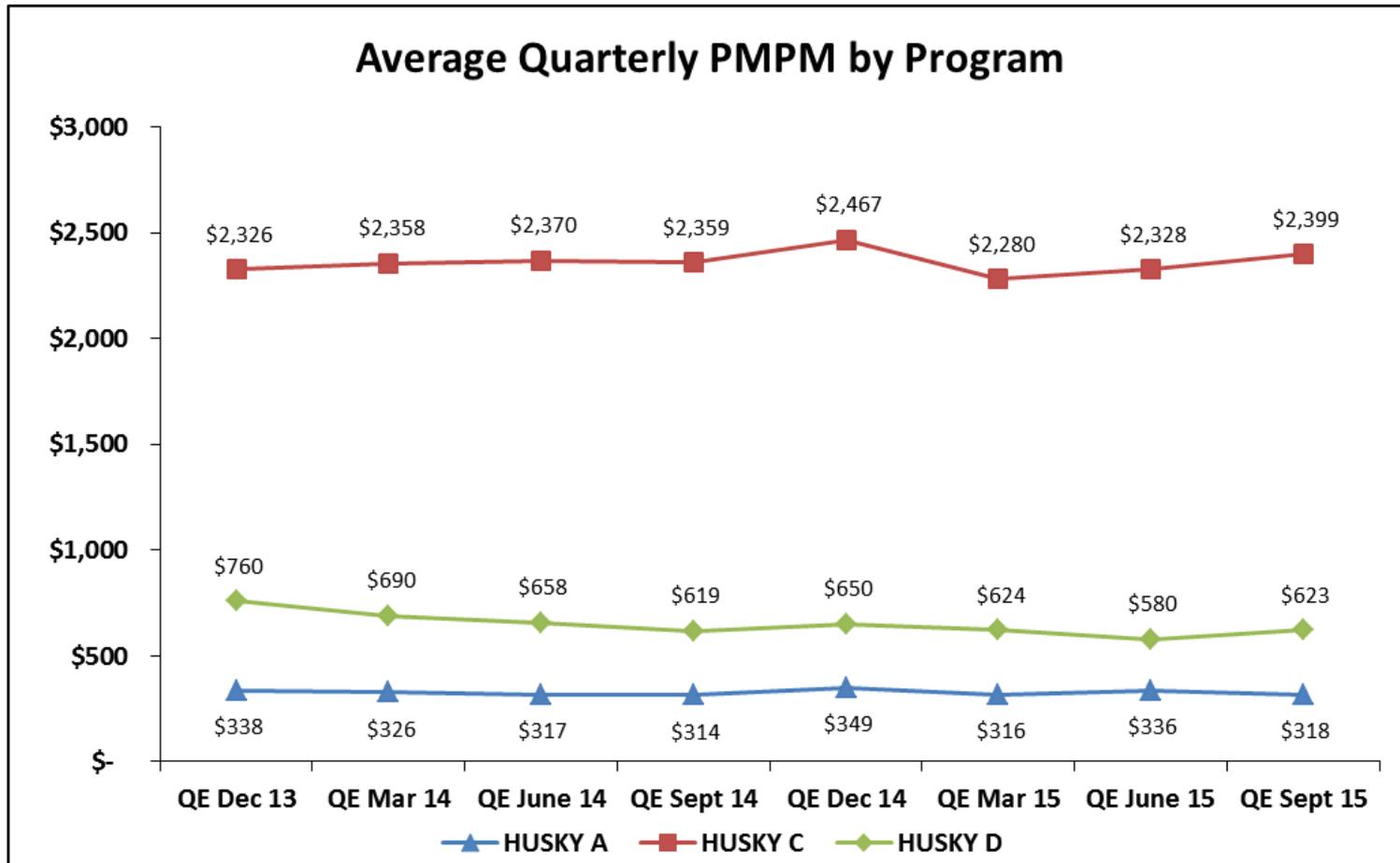
Quarterly Enrollment by Medicaid Component



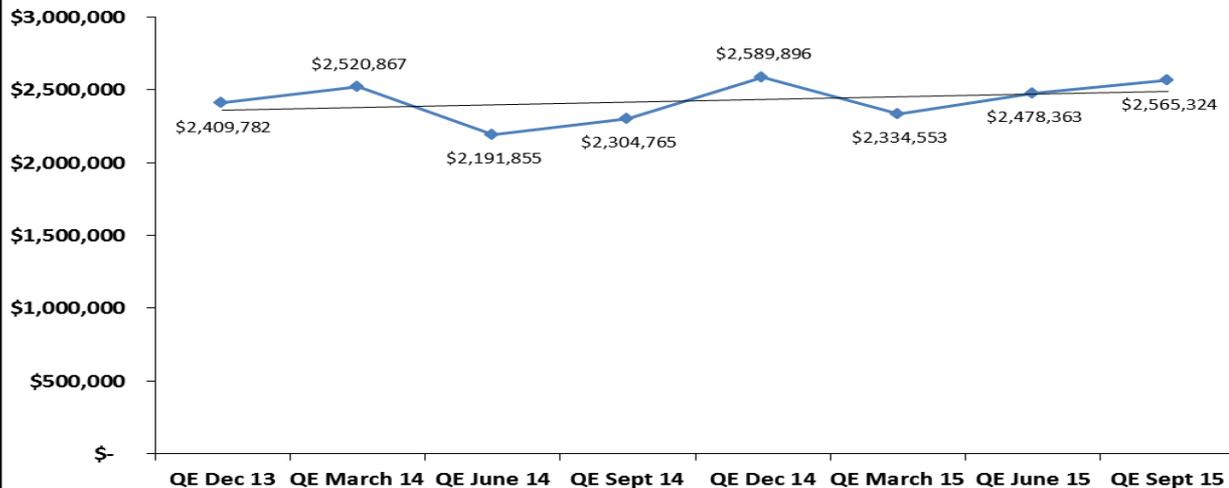
Quarterly Expenditure by Medicaid Component



Quarterly PMPM by Medicaid Component

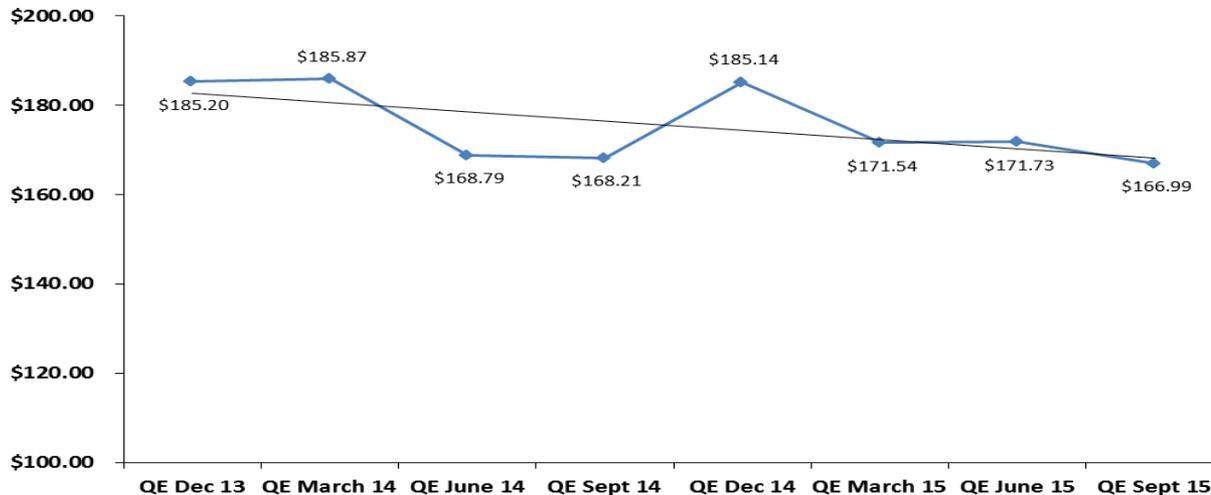


HUSKY B Average Quarterly Expenditures

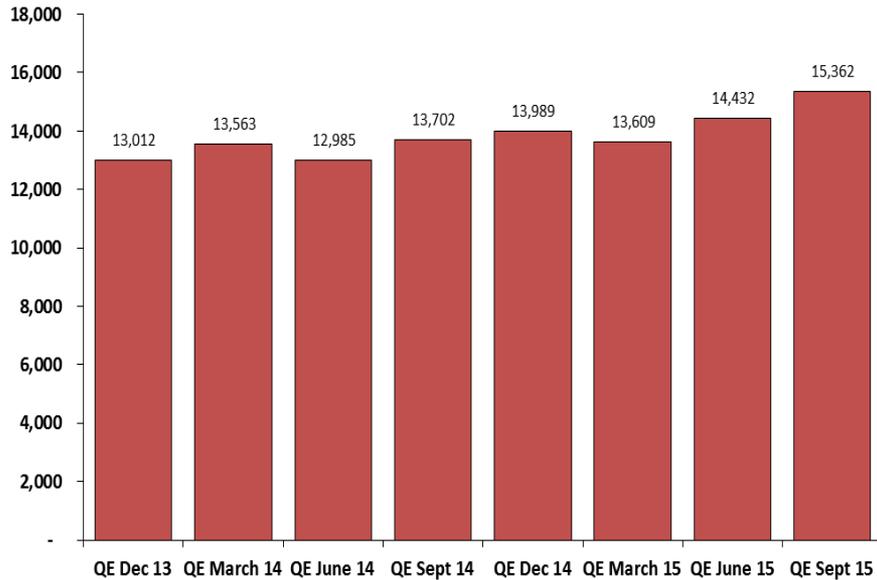


HUSKY B data additions to the legislative report

HUSKY B Average Quarterly PMPM

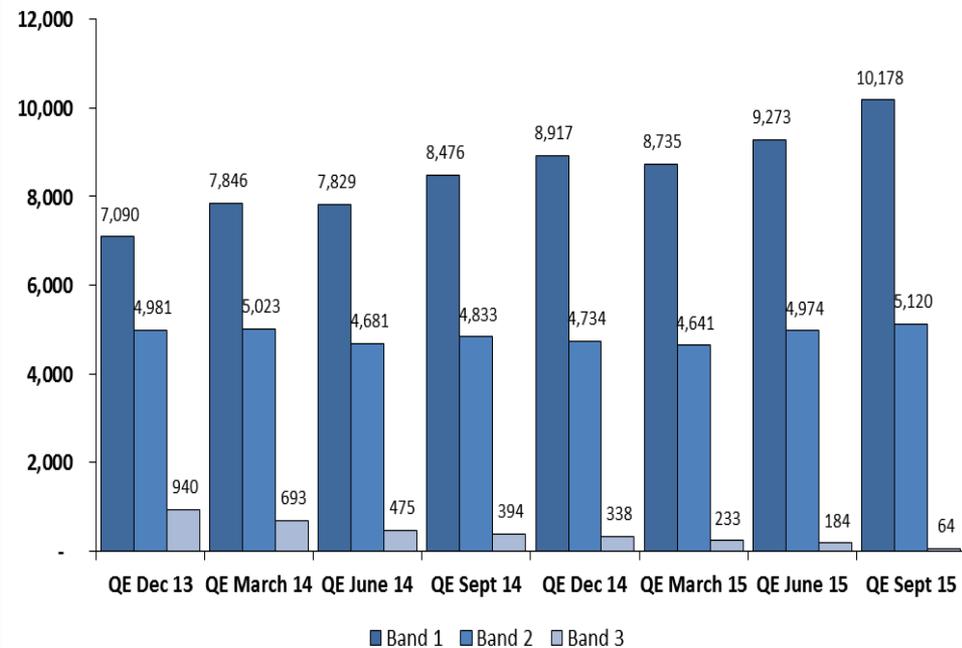


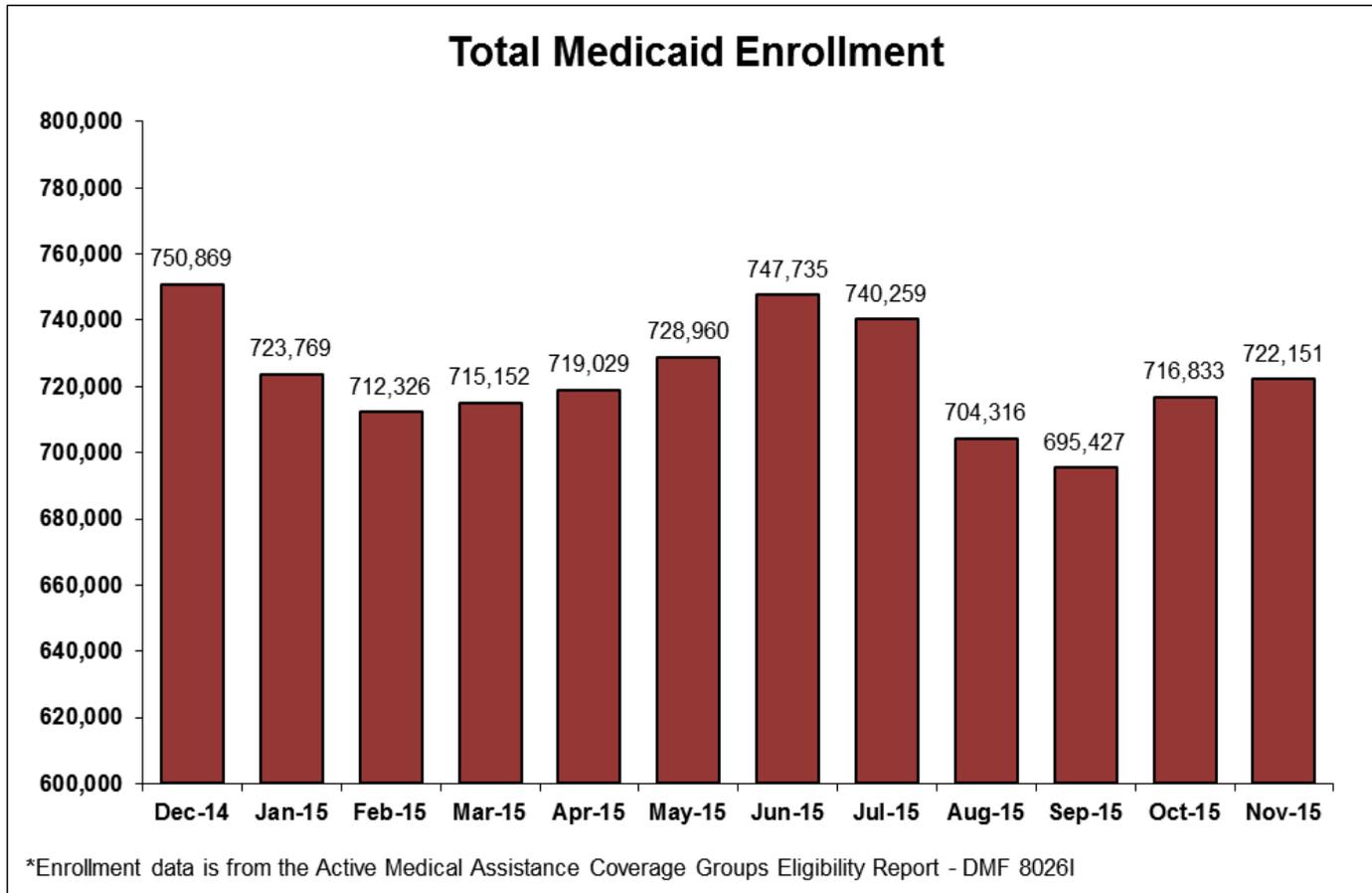
HUSKY B Average Quarterly Enrollment



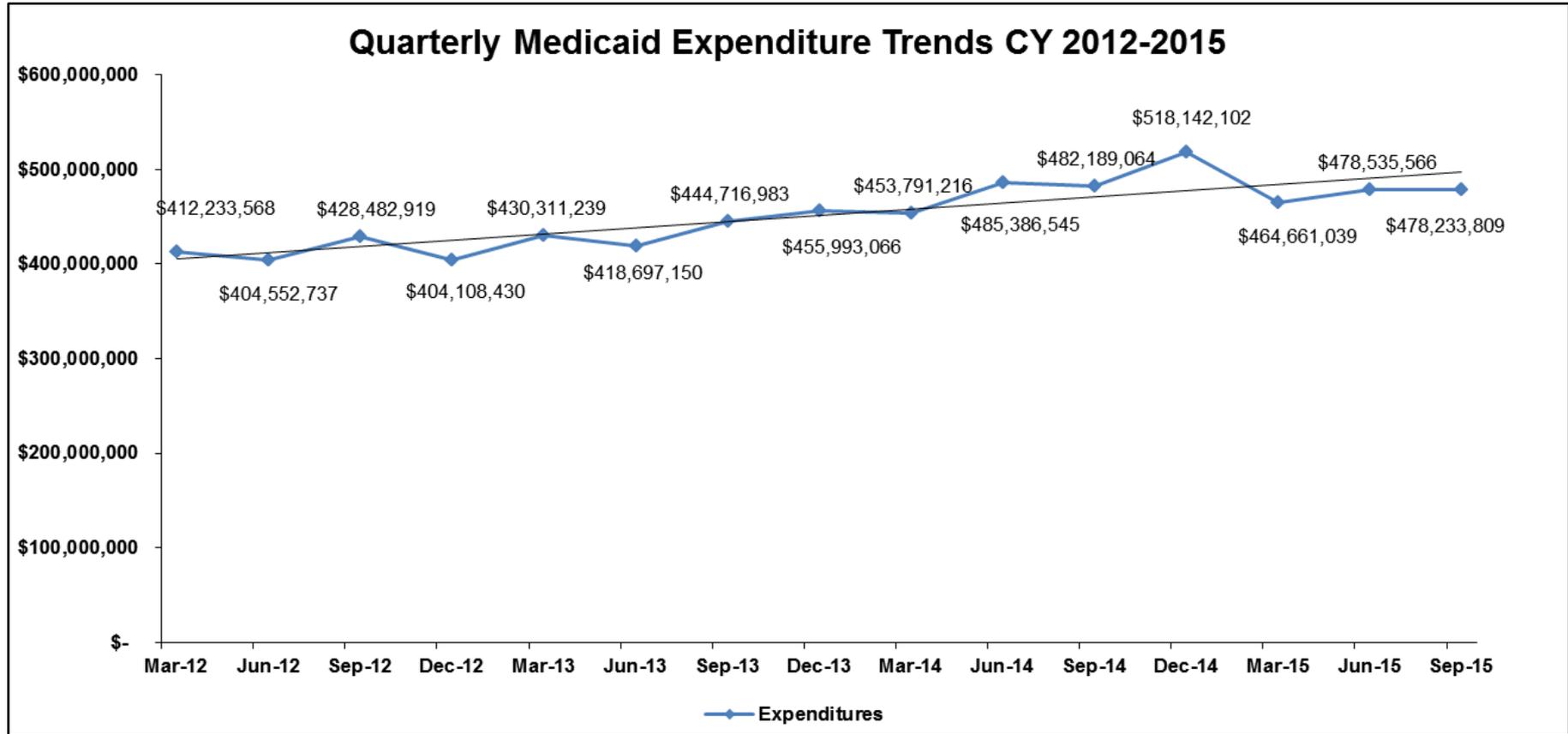
*HUSKY B data
additions to the
legislative report*

HUSKY B Average Quarterly Enrollment by Band

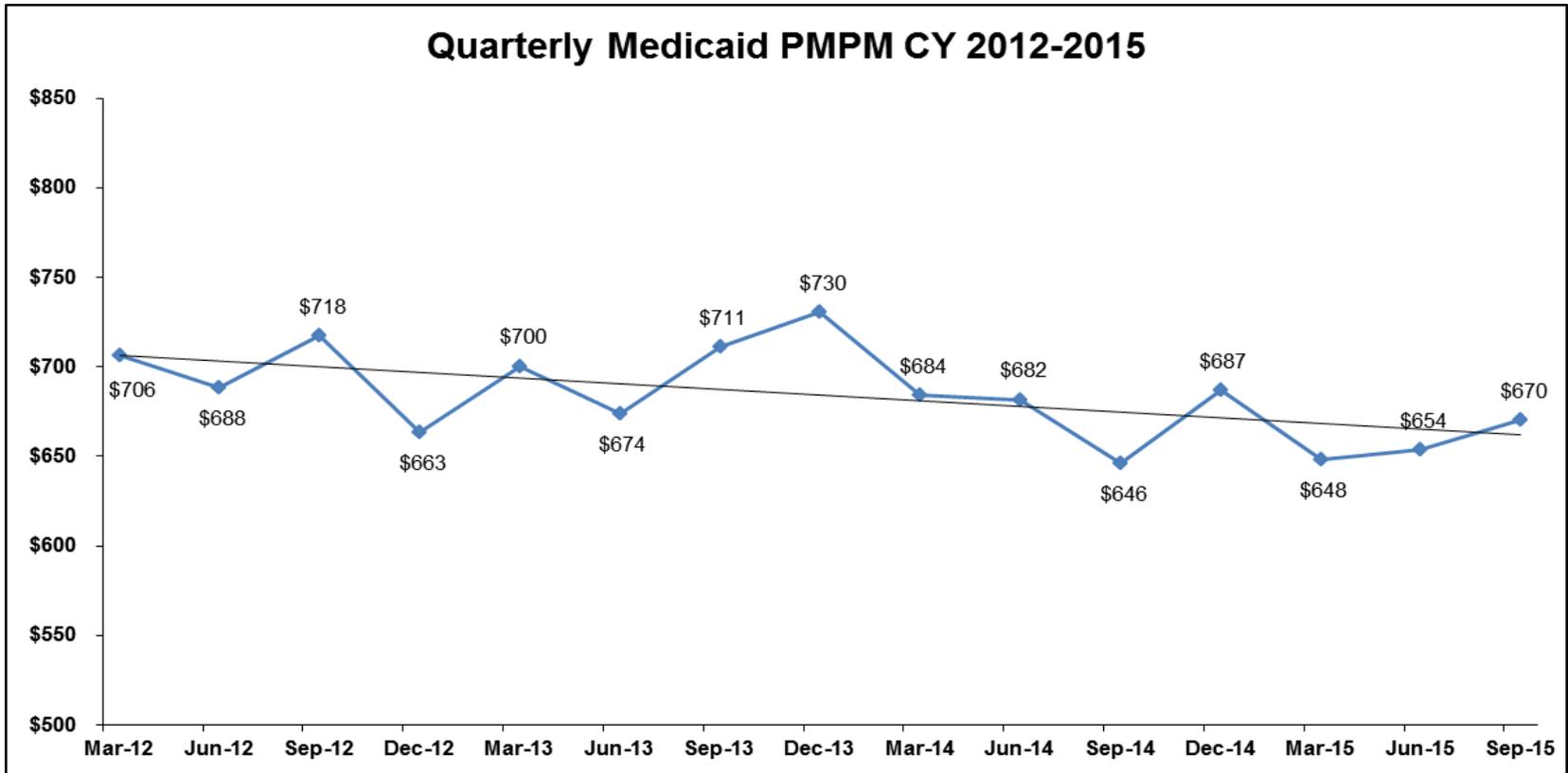




Preliminary
December
enrollment
figures indicate
a return to
approximately
732,000
enrollees



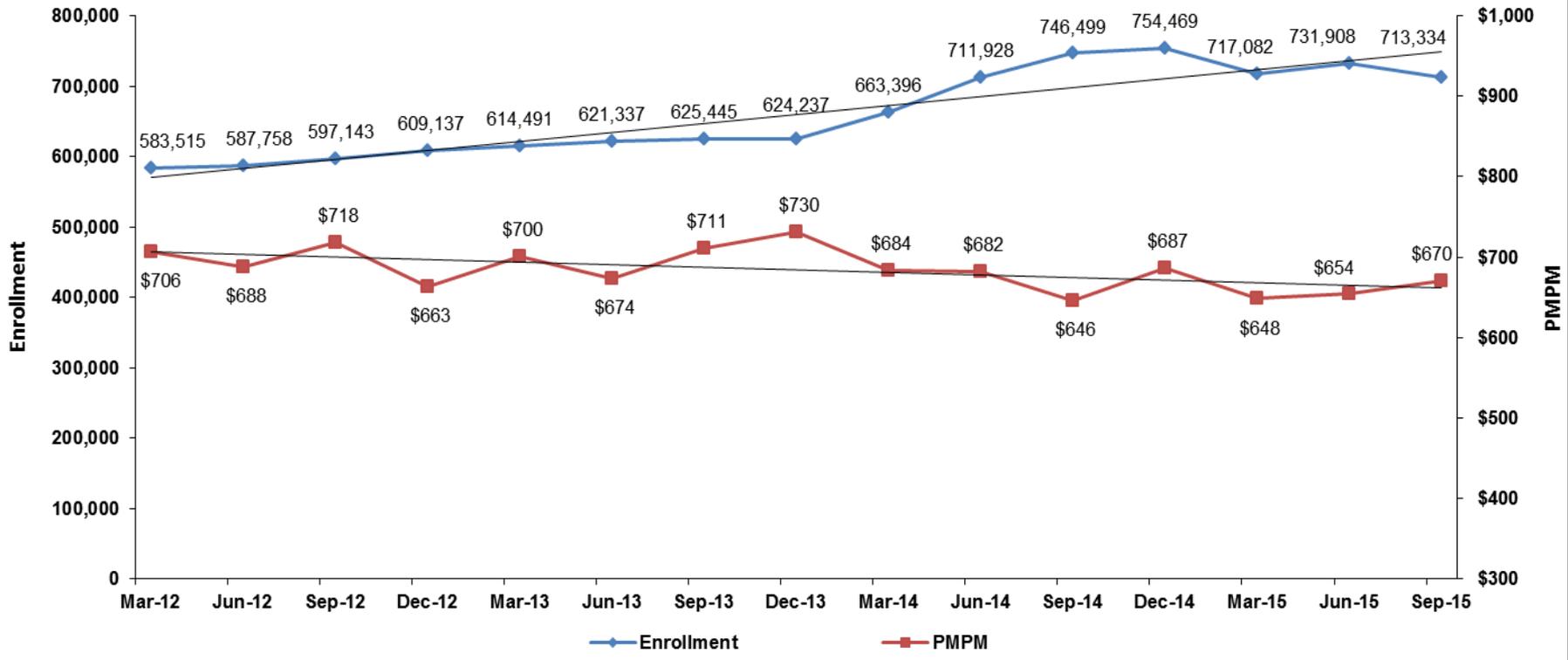
Expenditure trends have increased in aggregate generally reflecting enrollment growth



Quarterly PMPM trends have continued a decline under the administrative services organization framework

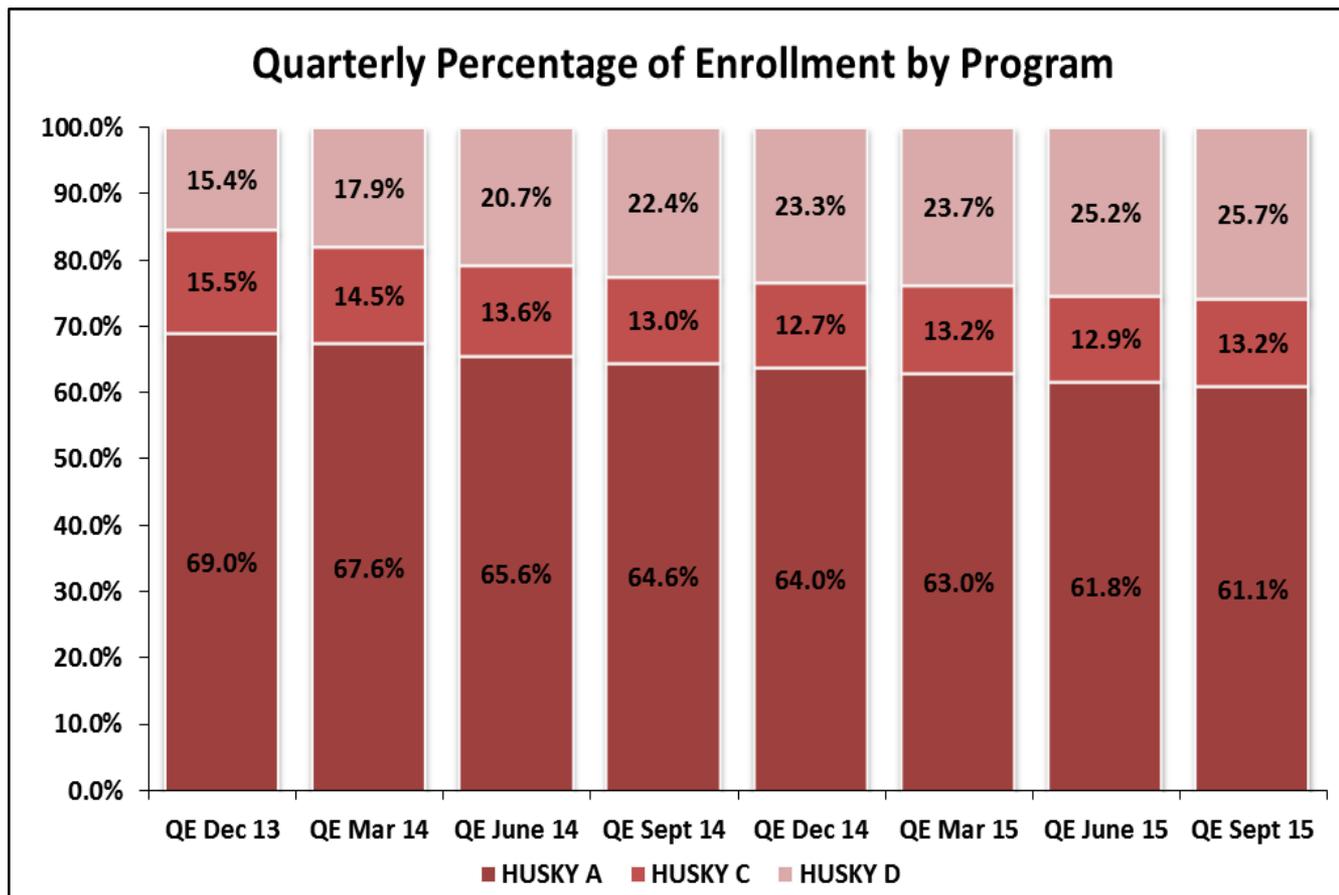
Enrollment & PMPM

Quarterly Medicaid Enrollment & PMPM Trends CY 2012-2015



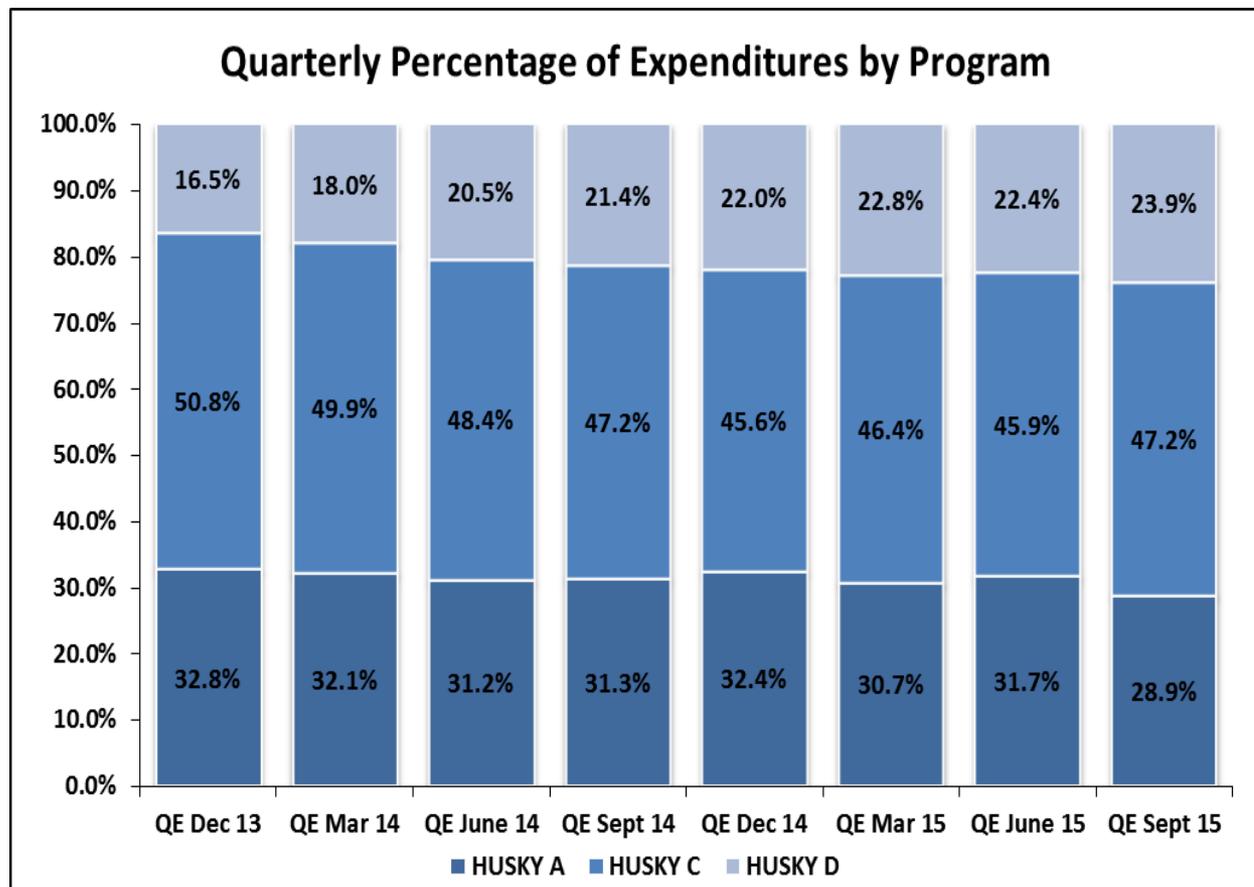
While enrollment growth has increased over this period, PMPM's have remained steady and have actually decreased slightly

Composition of Enrollment



Significant HUSKY D enrollee growth has contributed to its increasing share of overall Medicaid enrollees, resulting in smaller shares of both HUSKY C and HUSKY A enrollees

Composition of Expenditures



HUSKY D expenses are a comparable % of overall expenditures when compared to enrollees

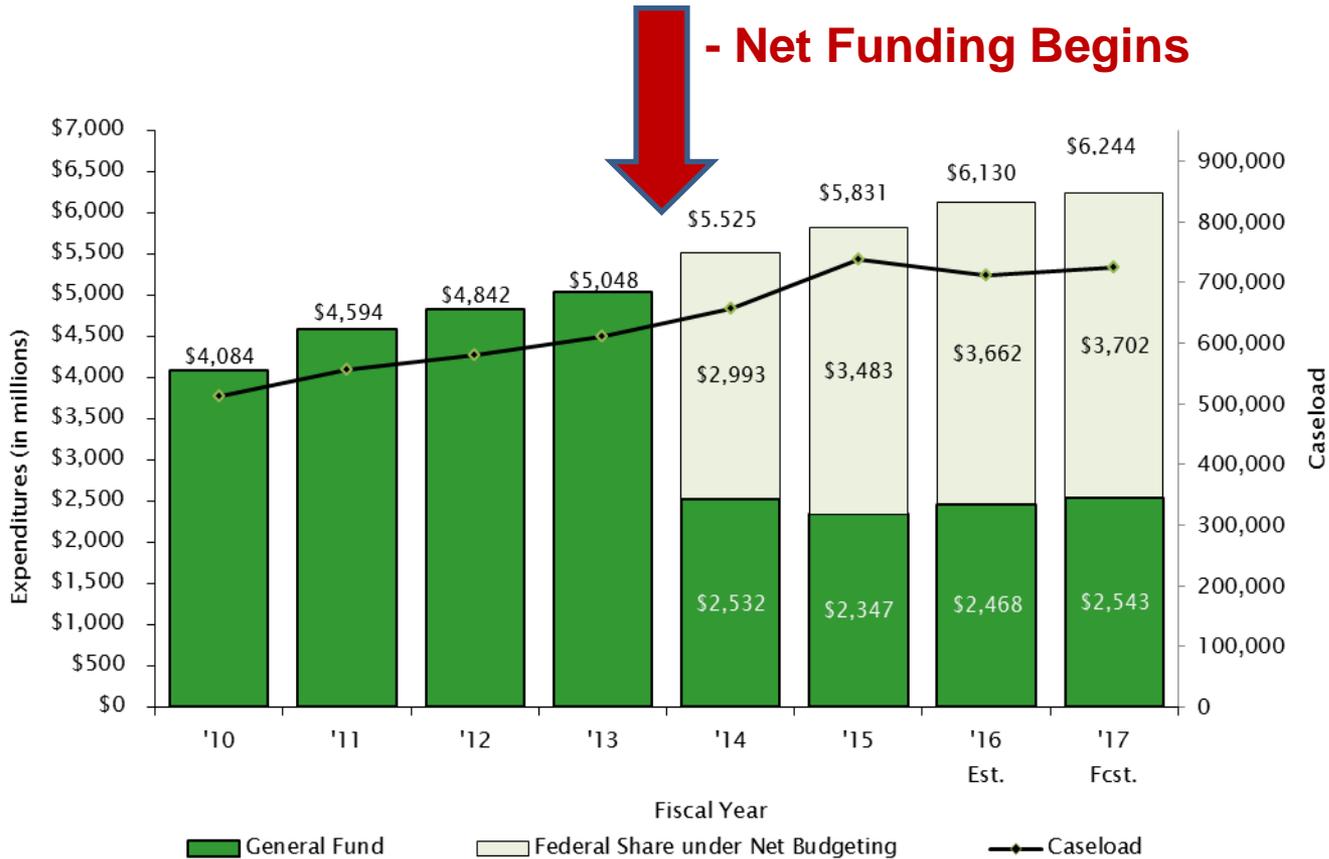
HUSKY A clients comprise 61% of enrollees but account for only 29% of program costs

HUSKY C clients make up 13% of the enrollees but comprise 47% of expenses

Federal & State Cost Shares

- With the support of ACA, the federal government share of the Medicaid program has increased over the past few years as shown below:

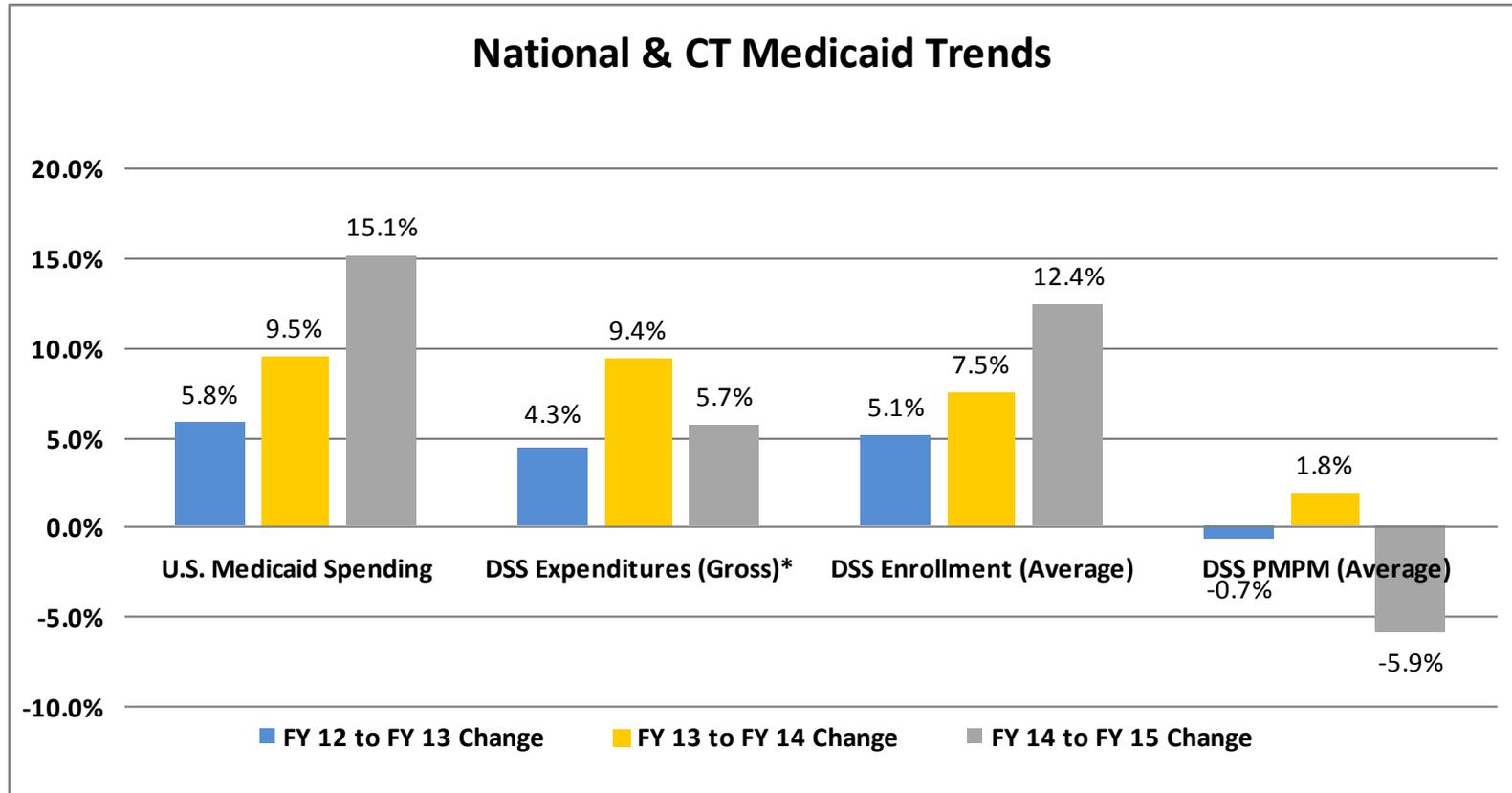
The federal share of Medicaid costs is now just under 60%, up from 50% prior to ACA



- ❑ Overall DSS expenditure growth was 4.3% in SFY 2013, 9.4% in SFY 2014, and 5.7% in SFY 2015.

- ❑ DSS enrollment growth was 5.1% in SFY 2013, 7.5% in SFY 2014, and 12.4% in SFY 2015

- ❑ DSS PMPM growth was -0.7% in SFY 2013, 1.8% in SFY 2014 and -5.9% in SFY 2015



** Expenditures are net of drug rebates and include DMHAS' behavioral health costs claimable under Medicaid.*

Summary

- ❑ Connecticut's expenditure trends, when measured by PMPM costs across the entire program, have remained exceptionally steady across several years.
- ❑ Health outcomes have continued to improve throughout that period.
- ❑ Targeted State investments in primary care, care coordination, and rebalancing long term services and supports have produced positive results in terms of both health outcomes and efficiencies.