Connecticut & U.S. Healthcare Cost Drivers Forum

December 1, 2022
Legislative Office Building, Hartford, CT
9:00AM Room 1D
This meeting is being broadcast on the CT-N Network

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Introduction by Host Agencies: CID, OHA, OHS – 30 minutes

- Connecticut Insurance Department
- Office of Health Strategy, State of Connecticut

1. What are the main drivers of healthcare costs in the U.S. & Connecticut?
   a. Cynthia Cox (VP, Kaiser Family Foundation) – 30 minutes
   b. Industry perspectives (10 minutes each)
      i. Pharmaceutical Care Mgmt. Assoc. – Sam Hallemeier
      ii. CT Hospital Association – Jim Iacobellis
      iii. America’s Health Insurance Plans – Miranda Motter, SVP
      iv. PhRMA—Kelly Ryan, Dep. VP, State Policy
      v. Anthem BCBS of CT—Lou Gianquinto, President
   c. Questions from moderators & discussion – 15 minutes

Break - 2 minutes

2. How are medical prices determined? (Current state of price determination processes: hospital, pharma, other providers.)

   a. Medicare – Craig Lisk (Health Policy Analysis; former Senior Policy Analyst, Medicare Payment Advisory Commission (MedPAC)) – 20 minutes
b. Carrier perspective – Roberta Wachtelhausen (Interim President, ConnectiCare) & Neil Kelsey (VP & Chief Actuary ConnectiCare) – 10 minutes

 c. Hospital perspective - Pat Charmel (CEO, Griffin Hospital) – 10 minutes

 d. Non-hospital Provider perspective – Greg Shangold, M.D. (President, Northeast Emergency Medicine Specialists/CT State Medical Society) – 10 minutes

 e. Questions from moderators & discussion – 15 minutes

**Mid-Day Break** - 30 minutes

3. **Other factors in setting prices** *(focus on hospitals & pharma)*
   a. Loren Adler (Assoc. Director, USC-Brookings Schaeffer Initiative for Health Policy) – public/private cost shift literature review – 15 minutes
   b. Peter Bach, M.D. (Chief Medical Officer, Delfi Diagnostics; former Director, Center for Health Policy, Memorial Sloan Kettering Cancer Center) – Drug pricing: Innovation & other considerations – 15 minutes
   c. Michael Bailit (President Bailit Health) & Marilyn Bartlett (Senior Policy Fellow, Nat’l Academy of State Health Policy (NASHP)) – CT cost drivers and NASHP hospital break-even analysis – 45 minutes
   d. Kurt Barwis – (CEO, Bristol Hospital) – 15 minutes
   e. Questions from moderators & discussion – 15 minutes

4. **Comments From Legislators**
   a. Connecticut General Assembly, Insurance & Real Estate Committee: Co-Chairs and Ranking Members – 15 minutes

5. **Wrap-up**