



General Assembly

Amendment

January Session, 2015

LCO No. 6967



Offered by:

SEN. LOONEY, 11th Dist.
SEN. DUFF, 25th Dist.
SEN. COLEMAN, 2nd Dist.
SEN. DOYLE, 9th Dist.

SEN. SLOSSBERG, 14th Dist.
SEN. GERRATANA, 6th Dist.
SEN. CASSANO, 4th Dist.

To: Senate Bill No. 849

File No. 48

Cal. No. 86

"AN ACT REQUIRING STATEMENTS OF FINANCIAL INTEREST TO DISCLOSE LEASES OR CONTRACTS WITH QUASI-PUBLIC AGENCIES."

1 In line 1, strike "Subdivision (1) of subsection" and insert
2 "Subsection" in lieu thereof

3 Strike line 5 in its entirety and substitute the following in lieu
4 thereof:

5 "[subdivision] subdivisions (2) and (3) of this subsection, shall
6 include the following"

7 After line 34, insert the following:

8 "(2) The statement of financial interests filed by state marshals shall
9 include only amounts and sources of income earned in their capacity
10 as state marshals.

11 (3) In the case of securities in excess of five thousand dollars at fair
12 market value held within (A) a retirement savings plan, as described in
13 Section 401 of the Internal Revenue Code of 1986, or any subsequent
14 corresponding internal revenue code of the United States, as amended
15 from time to time, (B) a payroll deduction individual retirement
16 account plan, as described in Section 408 or 408A of said Internal
17 Revenue Code, (C) a governmental deferred compensation plan, as
18 described in Section 457 of said Internal Revenue Code, or (D) an
19 education savings plan, as described in Section 529 of said Internal
20 Revenue Code, the names of such securities shall not be required to be
21 disclosed in any statement of financial interest and only the name of
22 such retirement savings plan, individual retirement account plan,
23 deferred compensation plan or education savings plan holding such
24 securities shall be required."