

**Bill History**  
**Session Year 2009**  
**Substitute for H.B. No. 5675**

[AGE Joint Fav. Rpt](#)

[Proposed Bill \[pdf\]](#)

[Committee Bill \[pdf\]](#)

[AGE Joint Favorable Substitute Change of Reference \[pdf\]](#)

[AGE Vote Tally Sheet \[pdf\]](#)

**Introducer(s):**

Select Committee on Aging

**Title:** AN ACT CONCERNING THE COMMUNICATION OF A SPECIALTY, CERTIFICATION OR TRAINING IN ADVISING SENIOR CITIZENS.

**Statement of Purpose:** To protect senior citizens from deceptive practices of financial advisors.

**Bill History:**

01/23/09 REFERRED TO JOINT COMMITTEE ON Select Committee on Aging

02/03/09 VOTE TO DRAFT

02/10/09 DRAFTED BY COMMITTEE

02/11/09 REFERRED TO JOINT COMMITTEE ON Select Committee on Aging

02/13/09 PUBLIC HEARING 02/19

03/05/09 JOINT FAVORABLE SUBSTITUTE CHANGE OF REFERENCE Banks Committee

03/05/09 FILED WITH LEGISLATIVE COMMISSIONERS' OFFICE

03/06/09 REPORTED OUT OF LEGISLATIVE COMMISSIONERS' OFFICE

03/09/09 FAVORABLE CHANGE OF REFERENCE, HOUSE TO COMMITTEE ON Banks

Committee

03/09/09 FAVORABLE CHANGE OF REFERENCE, SENATE TO COMMITTEE ON Banks

Committee

**Co-sponsor(s):**

Rep. Lonnie Reed, 102nd Dist.

Rep. Paul Davis, 117th Dist.

Rep. Michelle L. Cook, 65th Dist.

Rep. Roberta B. Willis, 64th Dist.

Rep. Patricia M. Widlitz, 98th Dist.

Rep. Joseph C. Serra, 33rd Dist.

Sen. John A. Kissel, 7th Dist.

Sen. Edith G. Prague, 19th Dist.