



General Assembly

Amendment

September Special Session, 2009

LCO No. 9867

HB0700209867HDO

Offered by:

REP. STAPLES, 96th Dist.

SEN. DAILY, 33rd Dist.

To: House Bill No. 7002

File No.

Cal. No.

**"AN ACT IMPLEMENTING THE PROVISIONS OF THE BUDGET
CONCERNING REVENUE."**

1 Strike subdivision (1) of subsection (d) of section 8 and insert the
2 following in lieu thereof:

3 "(d) (1) The Secretary of the Office of Policy and Management may
4 issue an initial credit voucher upon determination that the applicant is
5 likely, within a reasonable time, to place in service property qualifying
6 for a credit under this section. Such voucher shall state: (A) The first
7 income year for which the credit may be claimed, (B) the maximum
8 amount of credit allowable, and (C) the expiration date by which such
9 property shall be placed in service. The expiration date may be
10 extended at the discretion of the secretary. Such voucher shall reserve
11 the credit allowable for the applicant named in the application until
12 the expiration date. If the expiration date is extended, the reservation
13 of the tax credit may also be extended at the discretion of the
14 secretary."

15 Strike section 19 in its entirety and insert the following in lieu
16 thereof:

17 "Sec. 19. Section 126 of public act 09-3 of the June special session is
18 amended to read as follows (*Effective from passage*):

19 (a) For the fiscal year ending June 30, 2010, the Comptroller shall
20 transfer the sum of seventy-seven million three hundred thousand
21 dollars from the resources of the General Fund to the Special
22 Transportation Fund.

23 (b) For the fiscal years ending June 30, 2011, and June 30, 2012, the
24 Comptroller shall transfer the sum of one hundred four million dollars
25 from the resources of the General Fund to the Special Transportation
26 Fund.

27 (c) For the fiscal year ending June 30, 2013, and annually thereafter,
28 the Comptroller shall transfer the sum of one hundred twenty-seven
29 million dollars from the resources of the General Fund to the Special
30 Transportation Fund."

31 Strike section 32 in its entirety and insert the following in lieu
32 thereof:

33 "Sec. 32. Subsection (a) of section 38a-11 of the general statutes, as
34 amended by section 384 of public act 09-3 of the June special session, is
35 repealed and the following is substituted in lieu thereof (*Effective*
36 *October 1, 2009*):

37 (a) The commissioner shall demand and receive the following fees:

38 (1) For the annual fee for each license issued to a domestic insurance
39 company, two hundred dollars; (2) for receiving and filing annual
40 reports of domestic insurance companies, fifty dollars; (3) for filing all
41 documents prerequisite to the issuance of a license to an insurance
42 company, two hundred twenty dollars, except that the fee for such
43 filings by any health care center, as defined in section 38a-175, shall be
44 one thousand three hundred fifty dollars; (4) for filing any additional

45 paper required by law, thirty dollars; (5) for each certificate of
46 valuation, organization, reciprocity or compliance, forty dollars; (6) for
47 each certified copy of a license to a company, forty dollars; (7) for each
48 certified copy of a report or certificate of condition of a company to be
49 filed in any other state, forty dollars; (8) for amending a certificate of
50 authority, two hundred dollars; (9) for each license issued to a rating
51 organization, two hundred dollars. In addition, insurance companies
52 shall pay any fees imposed under section 12-211; (10) a filing fee of
53 fifty dollars for each initial application for a license made pursuant to
54 section 38a-769; (11) with respect to insurance agents' appointments:
55 (A) A filing fee of fifty dollars for each request for any agent
56 appointment, except that no filing fee shall be payable for a request for
57 agent appointment by an insurance company domiciled in a state or
58 foreign country which does not require any filing fee for a request for
59 agent appointment for a Connecticut insurance company; (B) a fee of
60 [eighty] one hundred dollars for each appointment issued to an agent
61 of a domestic insurance company or for each appointment continued;
62 and (C) a fee of eighty dollars for each appointment issued to an agent
63 of any other insurance company or for each appointment continued,
64 except that (i) no fee shall be payable for an appointment issued to an
65 agent of an insurance company domiciled in a state or foreign country
66 which does not require any fee for an appointment issued to an agent
67 of a Connecticut insurance company, and (ii) the fee shall be twenty
68 dollars for each appointment issued or continued to an agent of an
69 insurance company domiciled in a state or foreign country with a
70 premium tax rate below Connecticut's premium tax rate; (12) with
71 respect to insurance producers: (A) An examination fee of fifteen
72 dollars for each examination taken, except when a testing service is
73 used, the testing service shall pay a fee of fifteen dollars to the
74 commissioner for each examination taken by an applicant; (B) a fee of
75 eighty dollars for each license issued; (C) a fee of eighty dollars per
76 year, or any portion thereof, for each license renewed; and (D) a fee of
77 eighty dollars for any license renewed under the transitional process
78 established in section 38a-784; (13) with respect to public adjusters: (A)
79 An examination fee of fifteen dollars for each examination taken,

80 except when a testing service is used, the testing service shall pay a fee
81 of fifteen dollars to the commissioner for each examination taken by an
82 applicant; and (B) a fee of two hundred fifty dollars for each license
83 issued or renewed; (14) with respect to casualty adjusters: (A) An
84 examination fee of twenty dollars for each examination taken, except
85 when a testing service is used, the testing service shall pay a fee of
86 twenty dollars to the commissioner for each examination taken by an
87 applicant; (B) a fee of eighty dollars for each license issued or renewed;
88 and (C) the expense of any examination administered outside the state
89 shall be the responsibility of the entity making the request and such
90 entity shall pay to the commissioner two hundred dollars for such
91 examination and the actual traveling expenses of the examination
92 administrator to administer such examination; (15) with respect to
93 motor vehicle physical damage appraisers: (A) An examination fee of
94 eighty dollars for each examination taken, except when a testing
95 service is used, the testing service shall pay a fee of eighty dollars to
96 the commissioner for each examination taken by an applicant; (B) a fee
97 of eighty dollars for each license issued or renewed; and (C) the
98 expense of any examination administered outside the state shall be the
99 responsibility of the entity making the request and such entity shall
100 pay to the commissioner two hundred dollars for such examination
101 and the actual traveling expenses of the examination administrator to
102 administer such examination; (16) with respect to certified insurance
103 consultants: (A) An examination fee of twenty-six dollars for each
104 examination taken, except when a testing service is used, the testing
105 service shall pay a fee of twenty-six dollars to the commissioner for
106 each examination taken by an applicant; (B) a fee of two hundred fifty
107 dollars for each license issued; and (C) a fee of two hundred fifty
108 dollars for each license renewed; (17) with respect to surplus lines
109 brokers: (A) An examination fee of twenty dollars for each
110 examination taken, except when a testing service is used, the testing
111 service shall pay a fee of twenty dollars to the commissioner for each
112 examination taken by an applicant; and (B) a fee of six hundred
113 twenty-five dollars for each license issued or renewed; (18) with
114 respect to fraternal agents, a fee of eighty dollars for each license

115 issued or renewed; (19) a fee of twenty-six dollars for each license
116 certificate requested, whether or not a license has been issued; (20)
117 with respect to domestic and foreign benefit societies shall pay: (A) For
118 service of process, fifty dollars for each person or insurer to be served;
119 (B) for filing a certified copy of its charter or articles of association,
120 fifteen dollars; (C) for filing the annual report, twenty dollars; and (D)
121 for filing any additional paper required by law, fifteen dollars; (21)
122 with respect to foreign benefit societies: (A) For each certificate of
123 organization or compliance, fifteen dollars; (B) for each certified copy
124 of permit, fifteen dollars; and (C) for each copy of a report or certificate
125 of condition of a society to be filed in any other state, fifteen dollars;
126 (22) with respect to reinsurance intermediaries: A fee of six hundred
127 twenty-five dollars for each license issued or renewed; (23) with
128 respect to life settlement providers: (A) A filing fee of twenty-six
129 dollars for each initial application for a license made pursuant to
130 section 38a-465a; and (B) a fee of forty dollars for each license issued or
131 renewed; (24) with respect to life settlement brokers: (A) A filing fee of
132 twenty-six dollars for each initial application for a license made
133 pursuant to section 38a-465a; and (B) a fee of forty dollars for each
134 license issued or renewed; (25) with respect to preferred provider
135 networks, a fee of two thousand seven hundred fifty dollars for each
136 license issued or renewed; (26) with respect to rental companies, as
137 defined in section 38a-799, a fee of eighty dollars for each permit
138 issued or renewed; (27) with respect to medical discount plan
139 organizations licensed under section 38a-479rr, a fee of six hundred
140 twenty-five dollars for each license issued or renewed; (28) with
141 respect to pharmacy benefits managers, an application fee of one
142 hundred dollars for each registration issued or renewed; (29) with
143 respect to captive insurance companies, as defined in section 38a-91aa,
144 a fee of three hundred seventy-five dollars for each license issued or
145 renewed; and (30) with respect to each duplicate license issued a fee of
146 fifty dollars for each license issued."

147 After the last section, add the following and renumber sections and
148 internal references accordingly:

149 "Sec. 501. Section 73 of public act 09-3 of the June special session is
 150 amended to read as follows (*Effective from passage*):

151 (a) Notwithstanding the provisions of section 4-30a of the general
 152 statutes, the State Treasurer shall, on the effective date of this section,
 153 transfer the sum of one billion [sixty-two] sixty-eight million dollars
 154 from the Budget Reserve Fund to the resources of the General Fund to
 155 be used as revenue for the fiscal year ending June 30, 2010.

156 (b) Notwithstanding the provisions of section 4-30a of the general
 157 statutes, the State Treasurer shall, on July 1, 2010, transfer the sum of
 158 three hundred [nineteen] thirteen million seven hundred thousand
 159 dollars from the Budget Reserve Fund to the resources of the General
 160 Fund to be used as revenue for the fiscal year ending June 30, 2011.

161 Sec. 502. Section 485 of public act 09-3 of the June special session is
 162 amended to read as follows (*Effective from passage*):

163 The appropriations in section 1 of [this act] public act 09-3 are
 164 supported by revenue estimates as follows:

165 ESTIMATED REVENUE - GENERAL FUND

T1	<u>Taxes</u>	<u>2009-2010</u>
T2	Personal Income	\$6,630,700,000
T3	Sales and Use	3,166,700,000
T4	Corporations	721,600,000
T5	Public Service Corporations	272,300,000
T6	Inheritance and Estate	208,700,000
T7	Insurance Companies	202,700,000
T8	Cigarettes	392,600,000
T9	Real Estate Conveyance	94,500,000
T10	Oil Companies	98,900,000
T11	Alcoholic Beverages	48,000,000
T12	Admissions, Dues and Cabaret	37,100,000
T13	Miscellaneous	143,700,000
T14	Total Taxes	12,017,500,000
T15		
T16	Refunds of Taxes	(1,080,500,000)

T17	R & D Credit Exchange	(9,400,000)	
T18	Taxes Less Refunds	10,927,600,000	
T19			
T20	<u>Other Revenue</u>		
T21	Transfer Special Revenue	293,400,000	
T22	Indian Gaming Payments	384,100,000	
T23	Licenses, Permits and Fees	[283,000,000]	<u>281,800,000</u>
T24	Sales of Commodities and Services	33,200,000	
T25	Rentals, Fines and Escheats	97,300,000	
T26	Investment Income	10,000,000	
T27	Miscellaneous	178,000,000	
T28	Refunds of Payments	(700,000)	
T29	Total Other Revenue	[1,278,300,000]	<u>1,277,100,000</u>
T30			
T31	<u>Other Sources</u>		
T32	Federal Grants	4,051,800,000	
T33	Transfer to the Resources of the General		
T34	Fund	[1,144,200,000]	<u>1,150,200,000</u>
T35	Transfer from Tobacco Settlement Fund	107,300,000	
T36	Transfer from/to Other Funds	[(133,800,000)]	<u>(139,100,000)</u>
T37	Total Other Sources	[5,169,500,000]	<u>5,170,200,000</u>
T38			
T39	Total Revenue	[17,375,400,000]	<u>17,374,900,000</u>

166 Sec. 503. Section 486 of public act 09-3 of the June special session is
 167 amended to read as follows (*Effective from passage*):

168 The appropriations in section 2 of [this act] public act 09-3 are
 169 supported by revenue estimates as follows:

170 ESTIMATED REVENUE - SPECIAL TRANSPORTATION FUND

T40	<u>Taxes</u>	<u>2009-2010</u>
T41	Motor Fuels Tax	\$494,700,000
T42	Petroleum Products Tax	141,900,000
T43	Sales Tax - DMV	54,800,000
T44	Refunds of Taxes	(6,600,000)
T45	Taxes Less Refunds	684,800,000
T46		
T47	<u>Other Sources</u>	

T48	Motor Vehicle Receipts	224,500,000	
T49	Licenses, Permits and Fees	[136,100,000]	<u>156,200,000</u>
T50	Interest Income	16,500,000	
T51	Transfer to Other Funds	(9,500,000)	
T52	Transfer from Other Funds	[72,000,000]	<u>77,300,000</u>
T53	Transfer to TSB Account	(15,300,000)	
T54	Refunds of Payments	(2,600,000)	
T55	Total Other Sources	[421,700,000]	<u>447,100,000</u>
T56	Total Transportation Fund	[1,106,500,000]	<u>1,131,900,000</u>

171 Sec. 504. Section 495 of public act 09-3 of the June special session is
 172 amended to read as follows (*Effective from passage*):

173 The appropriations in section 11 of [this act] public act 09-3 are
 174 supported by revenue estimates as follows:

175 ESTIMATED REVENUE - GENERAL FUND

T57	<u>Taxes</u>	<u>2010-2011</u>	
T58	Personal Income	\$6,654,700,000	
T59	Sales and Use	3,095,400,000	
T60	Corporations	731,900,000	
T61	Public Service Corporations	278,300,000	
T62	Inheritance and Estate	102,000,000	
T63	Insurance Companies	216,800,000	
T64	Cigarettes	403,100,000	
T65	Real Estate Conveyance	117,500,000	
T66	Oil Companies	75,500,000	
T67	Alcoholic Beverages	48,500,000	
T68	Admissions, Dues and Cabaret	37,600,000	
T69	Miscellaneous	144,700,000	
T70	Total Taxes	11,906,000,000	
T71			
T72	Refunds of Taxes	(983,300,000)	
T73	R & D Credit Exchange	(10,500,000)	
T74	Taxes Less Refunds	10,912,200,000	
T75			
T76	<u>Other Revenue</u>		
T77	Transfer Special Revenue	295,100,000	
T78	Indian Gaming Payments	391,700,000	
T79	Licenses, Permits and Fees	[265,200,000]	<u>265,600,000</u>

T80	Sales of Commodities and Services	34,300,000	
T81	Rentals, Fines and Escheats	103,400,000	
T82	Investment Income	10,000,000	
T83	Miscellaneous	218,500,000	
T84	Refunds of Payments	(700,000)	
T85	Total Other Revenue	[1,317,500,000]	<u>1,317,900,000</u>
T86			
T87	<u>Other Sources</u>		
T88	Federal Grants	3,770,400,000	
T89	Transfer to the Resources of the General		
T90	Fund	[1,665,000,000]	<u>1,659,000,000</u>
T91	Transfer from Tobacco Settlement Fund	106,100,000	
T92	Transfer to Other Funds	[(179,300,000)]	<u>(165,800,000)</u>
T93	Total Other Sources	[5,362,200,000]	<u>5,369,700,000</u>
T94			
T95	Total Revenue	[17,591,900,000]	<u>17,599,800,000</u>

176 Sec. 505. Section 496 of public act 09-3 of the June special session is
 177 amended to read as follows (*Effective from passage*):

178 The appropriations in section 12 of [this act] public act 09-3 are
 179 supported by revenue estimates as follows:

180 ESTIMATED REVENUE - SPECIAL TRANSPORTATION FUND

T96	<u>Taxes</u>	<u>2010-2011</u>	
T97	Motor Fuels Tax	\$489,700,000	
T98	Petroleum Products Tax	165,300,000	
T99	Sales Tax - DMV	53,800,000	
T100	Refunds of Taxes	(6,900,000)	
T101	Taxes Less Refunds	701,900,000	
T102			
T103	<u>Other Sources</u>		
T104	Motor Vehicle Receipts	228,200,000	
T105	Licenses, Permits and Fees	[136,500,000]	<u>176,700,000</u>
T106	Interest Income	16,500,000	
T107	Transfer to Other Funds	(9,500,000)	
T108	Transfer from Other Funds	[117,500,000]	<u>104,000,000</u>
T109	Transfer to TSB Account	(15,300,000)	
T110			

HB 7002**Amendment**

T111	Refunds of Payments	(2,600,000)	
T112	Total Other Sources	[471,300,000]	<u>498,000,000</u>
T113			
T114	Total Transportation Fund	[1,173,200,000]	<u>1,199,900,000"</u>