



General Assembly

January Session, 2009

Proposed Bill No. 5675

LCO No. 1067

Referred to Committee on Select Committee on Aging

Introduced by:

REP. REED, 102nd Dist.

REP. DAVIS, 117th Dist.

REP. COOK, 65th Dist.

REP. WILLIS, 64th Dist.

REP. WIDLITZ, 98th Dist.

**AN ACT CONCERNING THE COMMUNICATION OF A SPECIALTY,
CERTIFICATION OR TRAINING IN ADVISING SENIOR CITIZENS.**

Be it enacted by the Senate and House of Representatives in General Assembly convened:

- 1 That the general statutes be amended to prohibit financial
- 2 consultants and life insurance agents from stating or implying, by use
- 3 of a professional designation or otherwise, that the consultant or agent
- 4 has a specialty, certification or training in advising senior citizens
- 5 unless the consultant or agent has been certified by an entity approved
- 6 by the state to offer certification in advising senior citizens.

Statement of Purpose:

To protect senior citizens from deceptive practices of financial consultants and life insurance agents.